

Table 1-2. *Agroindustry's Share of Manufacturing Value Added, 1970 and 1987*

(percentage of current prices)

Country group	Food, beverages, tobacco		Textiles and clothing		Total agroindustry	
	1970	1987 ^a	1970	1987 ^a	1970	1987 ^a
Low-income ^b	41	41	25	22	66	63
Lower-middle-income ^c	37	34	16	14	53	48
Upper-middle-income ^d	22	18	15	14	37	32
High-income ^e	14	15	11	8	25	23

a. 1987 data were not available for twenty of the eighty-seven countries, so 1984 data were used.

b. Average of twenty countries with a *GNP* per capita of \$545 or less in 1988.

c. Average of thirty countries with a *GNP* per capita of \$545–2,200 in 1988.

d. Average of fourteen countries with a *GNP* per capita of \$2,200–6,000 in 1988.

e. Average of twenty-three countries with a *GNP* per capita of \$6,000 or more in 1988.

Sources: Derived from World Bank, *World Development Report 1990* (New York: Oxford University Press, 1990), pp. 188–89; World Bank, *World Development Report 1987* (New York: Oxford University Press, 1987), pp. 214–15.

more complex and diverse types of processed foods demanded by urban consumers as their earning power increases. Because the urban population of 1.6 billion in developing countries in 1988 will grow to 2.1 billion by the year 2000, one can expect a significant growth in the food-processing industries.¹⁵ (A billion equals 1,000 million.) The mix of processed foods will change to favor those requiring higher levels of transformation, as indicated in table 1-1. Population and income growth are increasing faster in developing countries than in indus-

Table 1-3. *Value Added and Processed Food Sales in Developing Countries, 1975*

(dollars)

Country group	Value added per employee in food and beverage industry	Per capita processed food sales	
		Total population	Urban population
Low-income ^a	667	17	53
Middle-income ^b	3,607	48	112
High-income ^c	7,504	158	252

a. Developing countries with a *GNP* per capita of \$250 or less.

b. Developing countries with a *GNP* per capita of \$251–1,000.

c. Developing countries with a *GNP* per capita of more than \$1,000.

Source: United Nations Centre on Transnational Corporations, *Transnational Corporations in Food and Beverage Processing* (New York, 1981), p. 141.

Agroindustrial Project Analysis 2nd Edition

Sidhu



Agroindustrial Project Analysis 2nd Edition:

Policies for Agroindustrial Development in Latin America and the Caribbean, 1990 *Agroindustrial Project Analysis*
James E. Austin, Economic Development Institute (Washington, D.C.), 1992 Published for the World Bank by the Johns Hopkins University Press Provides a field tested analytical framework for systemically designing effective agroindustrial projects The agroindustry has become a vital economic sector in developing countries It not only supplies food fiber and exports but also provides jobs spurs infrastructure improvements and advances farming and manufacturing Agroindustrial Project Analysis has been a leading reference in this industry for more than a decade This second edition provides a field tested analytical framework for designing effective agroindustrial projects The framework includes the latest technical and managerial advances and presents a detailed conceptual approach that is used throughout the book Expanded chapters examine three main agroindustrial activities procuring raw materials processing and marketing The author uses field examples and current analyses to show what factors can make a project succeed or fail A new glossary of biotechnology terms has been added along with updated information on the costs and operating features common to food processing technologies This book has been written for private agribusiness managers officials in the public sector and analysts in development agencies Because both agriculture and industry are examined investors familiar with one of these areas will gain a more comprehensive understanding of the agroindustrial sector *Agroindustrial Project Analysis* James E.

Austin, 1981 Published also in French and Spanish **The Economics of Project Analysis** William Augustus Ward, Barry J. Deren, 1991-01-01 The Economics of Project Analysis A Practitioner s Guide is written for project practitioners for instructors in agricultural project economic analysis and for students of that subject This guide extends and complements the discussion of project and policy economics contained in the second edition of Economic Analysis of Agricultural Projects by J Price Gittinger referred to throughout this volume as Gittinger 1982 ISBN10 0 8213 1751 2 ISBN13 978 0 8213 1751 8

Territorial tools for agro-industry development Food and Agriculture Organization of the United Nations, 2018-08-09 This sourcebook appraises these instruments and considers their nature and objectives their potential benefits and challenges and the approaches used to implement them It also examines the practices that have led to both successful and unsuccessful outcomes The publication provides a comprehensive review of the potential of these tools to enhance value addition deliver jobs increase exports and provide markets for new and existing producers in the targeted territories It notes however that implementation of these tools poses a number of challenges For example planners and practitioners sometimes use them interchangeably thus ignoring the specificities of the investments policies and processes required and their expected outcomes The sourcebook concludes that these tools have potential for catalytic impact but planners need to make sound choices that respect demonstrated principles and follow good practices for effective design and implementation

Agroindustrial Investment and Operations James G. Brown, 1994 Identifying developing and servicing markets The

selection and evaluation of processing options Raw material supply Financial analysis of agroindustrial investments Managing the agroindustrial enterprise Socioeconomic evaluation of agroindustries **Guidelines for the Design of Agricultural Investment Projects** Food and Agriculture Organization of the United Nations,1993-01-01 *Economic Analysis of Projects* Lyn Squire,Herman G. van der Tak,World Bank,1975-01-01 Basic notions of cost benefit analysis Derivation of shadow prices Estimation of shadow prices Technical derivation of shadow prices Privatization and Deregulation Sidhu,2012-12-06 Agribusiness development has been constrained by distorted economic policies and institutional controls in the emerging market economies and in most of the developing countries In the former Soviet Union and Eastern Europe the agribusiness complex was dominated by state owned enterprises In many of the developing countries economic policies discriminated against agriculture and agribusiness The results have been obvious Despite major technological advances agriculture and agribusiness sectors in these economies remained inefficient A large share of the population particularly in the rural areas has not been able to improve household incomes and living standards The final decade of the 20th century will certainly be recorded as one of the most dynamic in modern history The restructuring of the former Soviet Union and Eastern Europe and market reforms in many of the developing countries are progressing at a rapid pace Agribusiness is key to economic performance in these areas in that agriculture is an important sector in many of these economies Economic transition to a market economy is presenting many challenges and opportunities to accelerate the process of agribusiness development which is so essential to alleviate rural poverty An international symposium organized by the International Fertilizer Development Center IFDC provided a unique opportunity to discuss needed policy reforms to promote efficient and competitive agribusiness development with a particular focus on privatization and deregulation

Building Competitiveness in Africa's Agriculture C. Martin Webber,Patrick Labaste,2009-12-16 Value chain based approaches offer tremendous scope for market based improvements in production productivity rural economy diversification and household incomes but are often covered by literature that is too conceptual or heavily focused on analysis This has created a gap in the information available to planners practitioners and value chain participants Furthermore few references are available on how these approaches can be applied specifically to developing agriculture in Africa Building Competitiveness in Africa's Agriculture A Guide to Value Chain Concepts and Applications describes practical implementation approaches and illustrates them with scores of real African agribusiness case studies Using these examples the Guide presents a range of concepts analytical tools and methodologies centered on the value chain that can be used to design implement and evaluate agricultural and agribusiness development initiatives It stresses principles of market focus collaboration information sharing and innovation The Guide begins by examining core concepts and issues related to value chains A brief literature review then focuses on five topics of particular relevance to African agricultural value chains These topics address challenges faced by value chain participants and practitioners that resonate through the many cases described

in the book The core of the book presents methodological tools and approaches that blend important value chain concepts with the topics and with sound business principles The tools and case studies have been selected for their usefulness in supporting market driven private sector initiatives to improve value chains The Guide offers 13 implementation approaches presented within the implementation cycle of a value chain program followed by descriptions of actual cases Roughly 60 percent of the examples are from Africa while the rest come from Europe Latin America and Asia The Guide offers useful guidance to businesspeople policy makers representatives of farmer or trade organizations and others who are engaged in agro enterprise and agribusiness development These readers will learn how to use value chain approaches in ways that can contribute to sound operational decisions improved market linkage and better results for enterprise and industry development

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