

THE ARCHITECTURAL SERVICES INDUSTRY

The global architectural services market is expected to reach USD 391.97 billion by 2025.

Global demand for construction and project management architectural services was USD 107.61 billion in 2016 and is anticipated to witness staggered growth over the next nine years.

The industry is highly fragmented:

- The 50 largest US firms account for about 20% of revenue.
- In Europe, 72% of practices are one person practices.

The country expected to see the best performance in 2017-2019 is Hungary, where the construction sector will grow at an average annual rate of 14.9%



COUNTRIES WITH THE LARGEST NUMBER OF ARCHITECTS

Italy



+157,000 architects

Germany



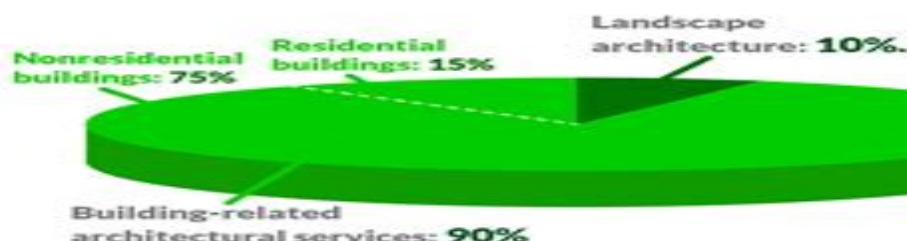
+134,000 architects

USA



+109,748 architects

INDUSTRY REVENUE SHARE BY TYPE OF SERVICES IN THE US



MARKET SHARE WORLDWIDE BY SECTOR

32.9%

Commercial and industrial building contractors

17.7%

Institutional building contractors

15.1%

New single-unit housing building contractors

13.8%

Multi-unit residential building contractors

12.9%

Home improvements by households

7.6%

Other non-building markets

SOURCES: Architectural Services Industry Profile (First Research, 2018) / Architectural Services Market Size, Global Industry Report, 2018-2025 (Grand View Research) / European construction industry: Euroconstruct forecasts to 2019 / The architectural profession in Europe 2016 (Architects' Council of Europe) / 2016 Survey of Architectural Registration Boards (NCARB) / BAK - Federal Chamber of German Architects / Distribution of architectural products and services market share worldwide in 2015 and 2016, by sector (Statista)

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Advanced Marketing Techniques For Architecture And Engineering Firms

Wolfgang Guggemos



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